



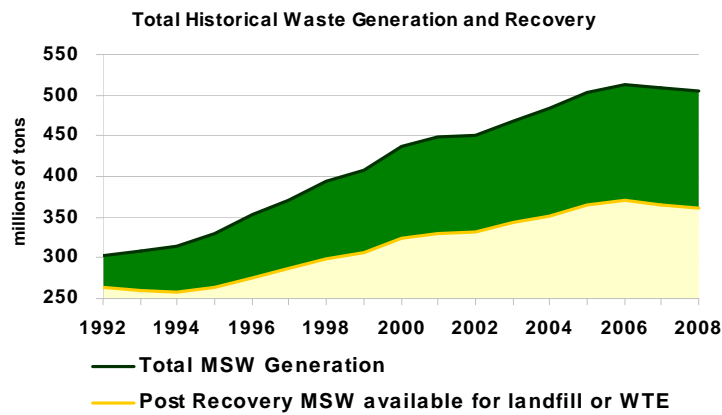
## C&D Recycling

Jim Halter  
Vice President, WM Construction Solutions, LEED AP



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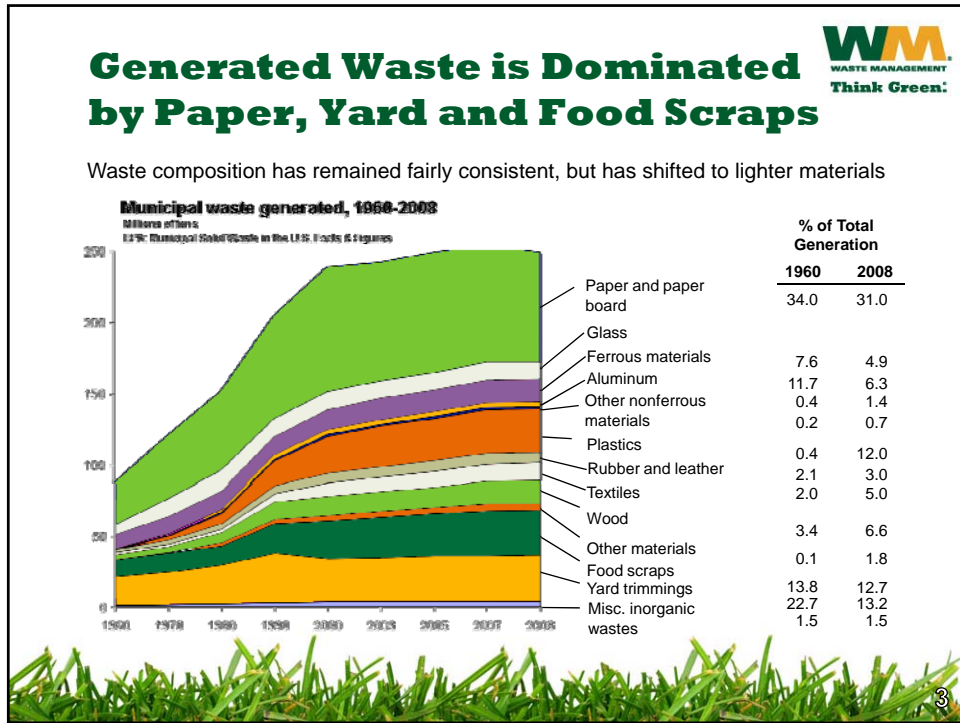
## MSW Volume Trends



Source: 2009 WBJ Waste Market Overview and Outlook



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## McGraw Hill Survey

### Sustainable Construction Waste Management

- 61% of contractors believe waste management second most important issue behind energy
- 80% believe it will remain important in five years
- Recognition of the substantial impact that sustainable waste management can have on their business

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## McGraw Hill Survey



### So what's prompting this thinking?

- Customer demands for sustainable waste management
- Increasing regulatory pressures from state and local governments
- Bans on construction and demolition waste from landfills
- Green building certification/customer sustainability goals



## Evolution of Green Building



- Leadership in Energy and Environmental Design (LEED)
- Internationally recognized third party certification system
- Green building becoming an expectation across country
- Local mandates for LEED certification have increased
- Contractors finding additional benefit in becoming LEED-accredited





## Although, there are challenges

- Availability of suppliers and vendors to achieve green building goals.
- Recycling markets are more available in some markets
- Metals and cardboard versus shingles and insulation
- Potential decrease in productivity
- Technological development coming to the fore



## Summary

- Green building trend continues to grow
- Waste Management positioned to grow with demand
- Developing technologies to address challenges
- Above all, need to manage in an environmentally responsible manner



